



2009 Annual Report

Serving Iosco County

P.O. Box 495, Alpena, MI 49707
877-354-6881, www.iccf-online.org

ICCF is an affiliate of the Community Foundation for Northeast Michigan.

A message to our communities,

In such a tumultuous financial year as 2009, the Iosco County Community Foundation (ICCF) was able to support our communities in Iosco County with more than \$50,000 in grants—a testament to the power of endowment.

It's because of you. Your gifts make all the grants you'll read about in this report possible.

At the Community Foundation, we make giving easy. Here's how it works:

- You make a gift that lasts forever.
- We invest it wisely.
- We use the income to make grants to our communities.

Our donors have supported us generously—an example of the desire of community members now to guarantee future generations the same quality of life...or better.

It is with great pride that we share with you the 2009 ICCF Annual Report. We are thrilled to celebrate a year filled with community-improving grants and new funds to support our area. At the end of our 2009 fiscal year on September 30, 2009, ICCF had total assets of \$2,662,773.

We also would like to recognize our Iosco County Youth Advisory Council (YAC). These young people from the ICCF service area are truly dedicated to helping their fellow youth by awarding grant funding each year to programs specifically benefiting other children. They take the responsibility very seriously and we are proud to have them as part of the Community Foundation.

On behalf of the ICCF Board of Directors and entire community, thank you to our donors for helping us make a difference in our communities, and for the vision of recognizing Iosco County's remarkable possibilities. By working together today, we preserve our tomorrow.

Warm regards,
ICCF Board of Directors

Grant Adds Recreational Draw to Alabaster Bike Path

Bikers and walkers will have even more to enjoy as they travel the Alabaster Township bike trail. With the help of a \$1,000 grant from the Iosco County Lakes and Rivers Fund, the township will create signage for the trail identifying different species of trees, flowers and other plants along the trail.



Tree ID committee members Kathe Kirchner (left) and Sharon Czaika identify trees along the Alabaster Bike Trail.

Committee members hope the signs will add another attraction to the bike path to draw more visitors and make the experience even more enjoyable for regular trail users.

Grant Supports Special Olympics Bowling

"I don't know if our athletes just know how to party or if there was something special about this experience," says Special Olympics Iosco coordinator Jim Cummins. "It was like Christmas and Disney World rolled into one."

With the help of a \$1,000 grant from the Iosco County Youth Advisory Council (YAC), more than 75 athletes with disabilities and special needs had the opportunity to participate in a five-week bowling program.



Athlete Woody Clark holds up the trophy he won for a high game score.

The event brought parents and athletes together, and gave participants a chance to socialize while working on their bowling skills. The program also helped organizers recruit athletes for other Special Olympics sports, like basketball.

First Responders Receive Funds for Equipment

For anyone who has ever needed the services of a first responder, it's no secret how important they are in saving the lives of many people. Through a \$1,000 grant from the Iosco County Health Care Fund, the Oscoda Area First Responders (OAFR) purchased several sets of medical supplies for emergency crew members to become State licensed.



In 2009, the OAFR also held an event to distribute medical safety and educational materials (right) to local youth. A 2008 grant helped fund this project, and has given many youngsters the knowledge to respond in emergency situations.

Red Ribbon Week Teaches Healthy Living

Students at Hale Area Schools learned about the importance of living a healthy lifestyle and the dangers of drug and alcohol abuse during Red Ribbon Week. A \$300 mini-grant from the Iosco County Kellogg Youth Fund provided funding for supplies to carry out an Iosco PRIDE presentation, performances and contests, all aimed at encouraging healthy, substance free lifestyles.



Iosco County Community Foundation Donors (October 1, 2008 - September 30, 2009)

THANK YOU!

To our donors: ICCF thanks you for your generosity and your vision of Iosco County’s remarkable possibilities. Without you our many grants and scholarships—the heart of our good work in the community—would not be possible.

Ms. Sue A. Alexander
Mr. and Mrs. Peter Barbier
Mr. and Mrs. Ron Bassi
Ms. Kaye Bellville
Mr. Berkley Bernard
Mr. David E. Bernard
Mr. and Mrs. Rod Bertsch
Mr. and Mrs. George Birkam
Ms. Florence Bischoff
Mr. and Mrs. Robert B. Blatch
Ms. Barbara Braun
Mr. and Mrs. Charles W. Brenner
Mr. and Mrs. Bill Britt
Mr. Leonard Brockhahn
Citizens Bank
Mr. and Mr. Rob Clouse
Consumers Energy Foundation
Mr. David W. Conzelmann and
 Ms. Sarah A. Burton
Mr. and Mrs. Norm Degenhardt
David DesNoyer
Mr. and Mrs. Todd Dhyne
Mr. and Mrs. Deane F. Doehring
Mr. Larry Downey and
 Ms. Charlene Knight
Edward Jones
Mr. and Mrs. Dave Ellsworth
Mr. and Mrs. Robert W. Emke Jr.
Mr. and Mrs. Andrew J. Ernst
Judge and Mrs. J. Richard Ernst
Ms. Pauline M. Ferns
Mr. and Mrs. Randall A. Foco
Mr. and Mrs. Dennis Frank

Ms. Susan G. Freel
Mr. and Mrs. Ronald E. Frieden
Friends of the East Tawas Library
Mr. and Mrs. Francis Goodrow
Mr. and Mrs. Robert Grabow
Mr. and Mrs. Gerald D. Gracik Jr.
Mr. and Mrs. Howard Hall
Mr. and Mrs. John D. Hamilton
Mr. and Mrs. Leonard Hintz
Mr. and Mrs. Delmas R. Holcolmb
Mr. and Mrs. Thomas B. Huck
Mr. and Mrs. Carl J. Huebner
Mr. and Mrs. Craig W. Hunt
Iosco County Humane Society
Just Give
Ms. Ramona King
Mr. and Mrs. Ronald J. Klinger
Ms. Audrey Kocher
Mr. and Mrs. Jim Kragt
Dr. and Mrs. James Laidlaw
Mrs. Lylian Layer
Mr. John Ludington
Ms. Stephanie Mallak Olson
Maple Ridge Hardwoods Inc.
Mr. and Mrs. Christopher P. Martin
Mr. and Mrs. Jerry A. May
Hina Hirayama McConnell
Mrs. Leila McIntyre
Mr. and Mrs. Tana McKulsky
Mr. and Mrs. Robert F. Michaelis
Mr. and Mrs. John Miknyocki
Northland Area Federal Credit Union
Northridge Family Practice LLC

Mr. and Mrs. Brian O'Malley
Ms. Margarete M. Olson
Otto Family Foundation
Mr. and Mrs. Daniel Peters
Mr. and Mrs. Joseph A. Plunkey
Mr. and Mrs. Dan Preston
Mr. and Mrs. Robert A. Radin
Ms. Brenda J. L. Redding
Mr. and Mrs. Jeremiah Rivette
Mr. Craig M. Roberts
Mr. and Mrs. Louis K. Rogers
Mr. and Mrs. Steven E. Ross
Mr. Brad P. Saegesser and Ms. Jodie Spencer
Mrs. Leslie M. Sanders
Mr. and Mrs. Steve Sandholm
Savin Lake Services, Inc.
Mr. and Mrs. Weldon Scofield
Mr. and Mrs. Richard D. Secord
Seymour Carpet & Furniture
Mr. James R. Sloan
Mr. Alan J. Stephenson
Mr. and Mrs. Daniel A. Stock
Mr. and Mrs. Dale A. Swenson
Mr. Travis A. Swenson
Tawas Area Educational Foundation
Mr. Leo Thrall
Mr. and Mrs. Donald L. Thwing Jr.
Mr. and Mrs. Mark M. Timreck
Mr. Kyle Troyer
Mr. and Mrs. James R. Tubbs
Mr. Larry R. Van Wagoner
Mr. and Mrs. George L. Wajda
Mrs. Gertrude Zbikowski

2009 Youth Advisory Council (YAC)

The Iosco County Youth Advisory Council (YAC), which awards grants from the Iosco County Kellogg Youth Fund, made their mark on their communities this year through focused grantmaking, community service and efforts to increase awareness of philanthropy and charitable giving. During the 2009 fiscal year, YAC awarded \$7,595 to eight different programs benefiting youth in Iosco County.

Grantmaking



Volunteers at St. Paul Lutheran Church fill backpacks with school supplies to donate to local kids before the start of the 2009 school year. The backpacks were purchased through a \$750 YAC Grant.



Community Service



Throughout the year, YAC members participated in community service projects including visiting local senior homes (above), volunteering for Relay for Life, cleaning up ski trails, and other projects.

Four YAC members attended the 2009 Summer Leadership Conference in East Lansing, where participants learned about new ways to make a lasting impact during tough economic times. The conference is sponsored by the Michigan Community Foundations Youth Project Committee (MCFYP).

Leadership



Above—ICCF YAC members listen to a presentation from a grant applicant about their project on the 2009 Grant Day.

Philanthropy



Iosco County Community Foundation
Financial Summary

The following figures are for ICCF’s 2009 fiscal year— October 1, 2008 to September 30, 2009.

<u>Total Assets</u>	<u>Total Gifts</u>	<u>Grants Awarded</u>
\$2,662,773	\$826,395	\$56,660

Iosco County Community Foundation 2008 Grants

Adrian College\$2,000 Scholarships	Lake Louise United Methodist Camp\$437 Summer Camp
Alabaster Township\$1,000 Signage for Native Plants on Alabaster Bike Path	Lake Superior State University\$333 Scholarship
Alma College\$1,333 Scholarships	Marquette University\$1,000 Scholarship
AuSable-Oscoda Historical Society\$1,000 J.D. Hawks Historical Photo Album Restoration Project	Michigan State University\$1,000 Scholarship
Central Michigan University\$3,513 Scholarships	National American Red Cross\$1,000 CPR/AED Awareness Week
Delta College\$1,000 Scholarship	Oakland University\$1,000 Scholarship
Ferris State University\$1,000 Scholarship	Ohio State University\$1,000 Scholarship
FISH, Inc of Oscoda\$1,000 Christmas Gift House	Oscoda Area First Responders\$1,000 First Responder Equipment
Good News Ministries Lutheran Church\$500 Family Fun Day Senior Boxes	St. Joseph Health Care System\$1,089 Sexual Assault Nurse Examiner Program (S.A.N.E.) Operation Backpack
Grand Valley State University\$1,666 Scholarships	St. Paul Lutheran Church\$750 Project Outreach for Youth
Hale Area Schools\$300 Red Ribbon Week Activities	Saginaw Valley State University\$2,000 Scholarships.
Holy Family Church\$8,000 Annual Grant from Marie Samuelson Scholarship Fund	Special Olympics Michigan, Area 31\$1,000 2009 Bowling
Holy Family School\$5,884 Annual Grant from St. Joseph Educational Foundation Fund	Tawas Area Education Foundation\$6,000 Mini-Grant Programs
Huron Hockey and Skating Association\$1,528 On Ice Track System Harness	University of Michigan\$2,000 Scholarships
Iosco-Arenac District Library\$794 Wii Fun for Everyone	Western Michigan University\$333 Scholarship
Kalamazoo Community College\$1,000 Scholarship	Whittemore-Prescott Area Schools\$3,200 WP Student Mentor Program Public Safety Appreciation and Community Involvement Day
Kirtland Community College\$2,000 Scholarships	

ICCF Charitable Funds

Donor Advised Funds Tawas Kiwanis Foundation Fund Thomas & Nancy Huck Charitable Gift Endowment Fund	Iosco County Health Care Fund Iosco County Kellogg Youth Fund Iosco County Lakes and Rivers Fund Iosco County Recreation Fund Iosco County Tobacco Settlement Fund	Nancy Moran Scholarship Fund for Holy Family School Tawas Education Foundation Barkman Fund Tawas Education Foundation Coyle Fund
Designated Funds Churchill Tawas FISH, Inc. Memorial Fund Jerry and Marge Cotter Fund Friends of the East Tawas Library Fund Iosco Affiliate Administrative Fund Mary Jane Chevis Endowment Fund The Sheppard Fund St. Joseph Education Foundation Endowment Fund R. Mick Community Auditorium Fund Tawas United Methodist Church Fund Van Etten Lake Endowment Fund	Agency Funds AuSable Valley Community Mental Health Fund *Iosco County Humane Society Endowment Fund St. Joseph Health System Endowment Fund	Tawas Education Foundation General Fund Tawas Education Foundation Restricted Fund
Field of Interest Funds Iosco County Arts and Humanities Fund	Scholarship Funds Carl and Christine Huebner Scholarship Fund Duane N. Sanders Memorial Scholarship Fund Elmer and Eliza Werth Fund George E. and Dorothy M. Green Scholarship Fund Hale Education Fund Joseph Barkman Scholarship Fund Marie Samuelson Scholarship Fund Michael Wentworth Scholarship Fund	Unrestricted Funds Iosco County Community Needs Fund William and Marcia Hopcroft Memorial Fund
		Deferred Income Fund Carl and Christine Huebner Charitable Gift Annuity Fund

*Fund was established during the 2009 fiscal year.

Applying for Grants

The Iosco County Community Foundation accepts grant applications throughout the year for various types of programs throughout Iosco County. All grants are awarded to 501(c)(3) nonprofit organizations, schools, churches (for non religious purposes), or government agencies.

Common Grants

Awarded to a wide variety of charitable programs throughout Iosco County.

Deadline: January 31

Youth Advisory Council (YAC) Grants

Awarded to projects and programs benefiting youth under the age of 18 in Iosco County. These grants are reviewed and awarded by ICCF's Youth Advisory Council (YAC) - a group of youth from across Iosco County.

Deadline: February 28

Requested amount for common grants cannot exceed \$1,000. YAC grant request maximum is \$2,500. See the ICCF website for more information.

Grant applications are available for completion and submission online at www.iccf-online.org. Mini-grant applications are also available online, but must be mailed to the ICCF office.

2009 ICCF BOARD OF DIRECTORS

Chad Brandt, Chair
Jane Peters, Vice Chair
Sue Alexander
Libby Blatch

Shelley Buresh
Pauline Ferns
Stephanie Mallak Olson
Alex Revord (youth trustee)

Tax Advantages of Giving to ICCF

Married Couple, Filing a Joint Return

Amount of Gift	x 50%	=	Credit
\$ 50	.5	=	\$ 25
\$100	.5	=	\$ 50
\$200	.5	=	\$100
\$400	.5	=	\$200
More than \$400	.5	=	\$200 (maximum credit)



For Individuals

Amount of Gift	x 50%	=	Credit
\$ 50	.5	=	\$ 25
\$100	.5	=	\$ 50
\$200	.5	=	\$100
More than \$200		=	\$100 (maximum credit)

Businesses should consult their professional tax advisor to determine their credit.

Unrestricted Giving Helps ICCF Make Broad Impact

When it comes to a gift's maximum impact in Iosco County, there is a sure way to help meet the community's needs: unrestricted giving.

"All of our charitable funds make an impact in the community, but unrestricted funds give the Community Foundation both the resources and the flexibility to respond to community needs now and in the future," says Barbara Willyard, Executive Director of the Community Foundation for Northeast Michigan.

Unrestricted funds, such as the Iosco County Community Needs Fund, allow the Community Foundation to award grants to a broad range of programs, and provide the ability to meet needs in the community as they change. Currently ICCF has 35 endowment funds—only two are unrestricted. Willyard said she hopes to see more of these funds established, as well as additional gifts to the current ones.

Field of Interest Funds, such as the Iosco County Arts and Humanities Fund and the Iosco County Lakes and Rivers Fund, give donors the opportunity to target their gift toward a specific area of interest, but still give the Community Foundation flexibility in awarding grants. As you consider making a gift to ICCF or establishing an endowment fund of your own, feel free to contact us at 877-354-6881 to find out more about the power of unrestricted giving.

THANK YOU TO OUR SPONSORS!

ICCF wishes to thank the local businesses who made our 2009 Annual Report possible. Their generosity and support of the Community Foundation is greatly appreciated.

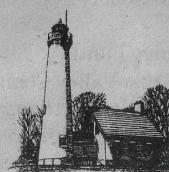


Community banking.
It's all about you.

201 N. State Street
Oscoda, MI 48750
(989) 739-2061
www.first-federal.com

PROUD PRINTERS
of this publication

Iosco County
News-Herald
110 W. State St.
East Tawas, MI 48730
(989) 362-3456



Oscoda
Press
311 S. State St.
Oscoda, MI 48750
(989) 739-2054

TAWAS BAY INSURANCE
AGENCY, LLC
Mark D. Elliott, CIC

108 W State Street
East Tawas, MI
(989) 362-3409
(800) 966-3409



*Auto – Home – Life –
Business – Health*

*Providing Service to Iosco County
since 1933*