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2014 ANNUAL REPORT



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- ▶ Iosco Regional Educational Service District
- ▶ Kalitta Air
- ▶ Kirtland Community College
- ▶ Tawas Animal Hospital
- ▶ Tawas Bay Insurance Agency
- ▶ Tri-County Agency



Mission

We will serve as a catalyst and resource to inspire private giving for the betterment of Iosco County. By encouraging thoughtful and sustainable philanthropic choices, we will match charitable interests with local needs to enhance the community's quality of life for good, forever.

Vision Statement

We build strong, vibrant and sustainable communities through the power of everyone's giving.

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2014: Significant Growth in Gifts & Grants

The Iosco County Community Foundation (ICCF) board of directors is pleased to share with you that 2014 was a big year for increases in both gifts and grant awards. Our total assets were up by more than \$300,000 as of December 31, 2014, topping \$5 million.

Gifts to ICCF increased by more than 600 percent from the year before, increasing from \$19,402 in 2013 to \$123,415 in 2014. The total amount of grant awards more than doubled, increasing from \$74,074 in 2013 to \$177,915 in 2014. We also increased the number of endowment funds from 36 to 41.

The Iosco County Youth Advisory Council, made up of students from 12 to 21 years old, awarded \$7,900 in new grants that were announced in early April 2015. Called YAC grants, they are for programs and projects that benefit Iosco County youth.

Giving Back

A community foundation can only thrive if it has a community of donors who care deeply about the future of Iosco County and the promise it holds for our children and grandchildren. From providing coats and back-pack lunches to young children, to scholarships for high school graduates and adults who want to pursue a college education, it takes the generosity of individual donors to make these opportunities possible for the residents in Iosco County who need a helping hand.

Spreading the Word

We hope you read through the 2014 Annual Report and feel proud of the good work taking place around Iosco County as a result of those who have made a commitment to giving back to our local communities. We encourage you to share the Annual Report with others who could benefit from knowing about our grant opportunities, or who are in a position to make a gift to the Iosco County Community Foundation.

Considering a Planned Gift?

One of the easiest ways to make a gift is through planned giving. You simply make your gift part of your estate plan and you have the option to adjust it later if necessary. Nothing needs to be contributed while you are still living, and you get to make the decisions of how your estate funds are distributed instead of the federal government.

It's also a great way to leave a legacy. A planned gift to a community foundation ensures that whatever amount you designate through your estate gets reinvested back into your community forever.

Thank you for your continued interest and support of the Iosco County Community Foundation. As you can read in the following pages, your generosity can make a significant difference in local communities throughout Iosco County!

With warmest regards and appreciation,
ICCF Board of Directors

How Do Community Foundations Work?

When you donate to Iosco County Community Foundation, your gift becomes part of a permanent endowment fund, unless otherwise designated.

- ▶ The community foundation invests the principle (your gift) for the future. Five percent of the total assets in each fund is awarded in grants or scholarships, depending on the donor's preference.
- ▶ As the endowment continues to grow, so does the income from the assets. In a typical year, the amount available for grant awards also increases.
- ▶ The longer the endowment is invested, the greater the assets and the more the community benefits.
- ▶ A board of directors oversees how the funds are invested using best practices and professional expertise. ICCF is affiliated with the Community Foundation for Northeast Michigan, which is accredited by the National Standards for Community Foundations™ and a member of the Council of Michigan Foundations.

Every charitable gift that you make to ICCF benefits local students and nonprofit community organizations now and literally forever. That's what creating an endowment is all about.

A Very Special Thank You to Our Donors

(January 1 through December 31, 2014)

On behalf of the many students and community organizations that benefit from your generosity, the ICCF board of directors and staff thank you! Your commitment to giving back today will continue to benefit our local communities for generations to come.

ABWA Northeast Sunrise Charter Chapter
Mr. and Mrs. Fred Alati
Ms. Sue A. Alexander
Mr. and Mrs. James R. Allen
Alumni of Tawas Football Association
Mr. Floyd Andrick
Mr. and Mrs. Norm Anschuetz
Mr. and Mrs. Peter Barbier
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Dovetail Solutions, Inc.
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Ms. Susan Duncan
Mr. and Mrs. Andrew J. Ernst
Ms. Julia L. Ernst

Ms. Alice M. Ferns
Fidelity Charitable Gift Fund
Mr. and Mrs. Dennis Frank
Ms. Susan G. Freel
Friends of the East Tawas Library
GFWC Women's Club
Hon. and Mrs. John D. Hamilton
Mr. and Mrs. Arnot B. Heller II
Ms. Hina Hirayama McConnell
Ms. Mary Ann Hodgins
Mr. and Mrs. Carl J. Huebner
Iosco County Historical Society
Iosco County YAC
Mr. Tony Johnson
Kathy Jane's Boutique
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Ms. Regina E. Kelley
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Mr. and Mrs. Mark M. Timreck
Mr. and Mrs. Patrick W. Voelker
Dr. and Mrs. Michael R. Wagner
Mr. and Mrs. Robert E. Werth
Whittemore Farms
Ms. Sheri J. Williams
Mr. and Mrs. Steve W. Wilson
Mr. Benjamin A. Witkopp
Mr. Fred Zinger

Giving Back is a Way of Life for Tom and Nancy Huck



When the Michigan Council of Community Foundations was striving to help every county in Michigan establish a community foundation to help match those who had a desire to give back with local needs, **Nancy and Tom Huck** were one of the first to be tapped to spearhead this mission for Iosco County. Both were born and raised in the Tawas area and had already established a family foundation. After earning their college degrees, they came back to the area to practice their professions and raise a family. Giving back to their community and helping others attain a college education has become a driving force in their lives. Check out the ICCF new website coming in June to read more about the Huck's commitment to their community at www.iccf-online.org.

Iosco County Community Foundation Financial Summary

(January 1 through December 31, 2014)

TOTAL ASSETS
\$5,083,377.73

TOTAL GIFTS
\$123,415.55

GRANTS AWARDED
\$177,915.48

2014 Grant Awards

Friends of the East Tawas Library Fund

Construction of New Library \$107,600

George E. and Dorothy M. Green Scholarship Fund

Alpena Community College \$1,000
Aquinas College \$1,000
Central Michigan University \$1,000
Ferris State University \$1,000
University of Michigan \$1,000

Nancy Moran Scholarship Fund for Holy Family School

Tuition \$4,847

William and Marcia Hopcroft Memorial Fund

Annual Grant to ICCF \$ 722

Thomas B. and Nancy Huck Charitable Gift Fund

Iosco County Community Foundation \$1,000
Copperleaf Charitable Foundation \$ 500
Helen Laidlaw Foundation \$3,000

Joseph Barkman Scholarship Fund

Northwood University \$ 500

Iosco County Community Improvement Fund

Helen Laidlaw Foundation \$3,000
Iosco/AuSable River Marketing Initiative
Heritage Coast Sailing and Rowing, Inc. \$ 708
Summer Rowing and Sailing Program
Sunrise Side Lifelong Learning \$ 955
Verlanders' Visit to Iosco County

Hale Education Fund

Delta College \$1,600
Kirtland Community College \$2,100
Lake Superior State University \$1,000

Iosco County Health Fund

Alcona Health Center \$ 225
Mi-Connect

Iosco County Arts and Humanities Fund

Heritage Coast Sailing and Rowing, Inc. \$ 292
Summer Rowing and Sailing Program

Tawas Education Foundation Barkman Fund

Ferris State University \$ 250
Grand Valley State University \$1,000
Michigan State University \$ 500

Tawas Education Foundation Coyle Fund

Alpena Community College \$ 500
Baker College-Flint \$ 500
Grand Valley State University \$2,750
Michigan State University \$1,500
Michigan Technological University \$ 500
Northwood University \$1,000

Oakland University \$ 500
Saginaw Valley State University \$1,000
Trine University \$1,000
University of Michigan \$1,500
United States Air Force Academy \$1,000

St. Joseph Education Foundation Fund

Holy Family School \$8,431

Iosco County Kellogg Youth Fund

(Youth Advisory Council Grant Awards)

Hale United Methodist Church \$1,250
Hale's Angels Violins
Iosco County Coats for Kids \$1,000
Iosco County Historical Society \$1,000
A View of Our Past
Oscoda Area Schools \$2,000
Lane Line Project
Oscoda Area Schools \$ 300
Making Our Voices Heard
Tawas Area Schools \$1,000
Rachel's Challenge
Whittemore-Prescott Area Schools \$1,000
School Entrance Safety Project
Whittemore-Prescott Area Schools \$ 100
Educational Field Trip
Whittemore-Prescott Area Schools \$1,936
Smiles Program

Duane N. Sanders Memorial Scholarship Fund

Ferris State University \$ 500
Saginaw Valley State University \$ 500

ICCF Spendable Tobacco Settlement Fund

Alcona Health Center \$ 550
Mi-Connect
Quota International of Iosco County \$ 550
Quota's Disadvantaged Families

Tawas Community Concert Band Endowment Fund

Kayla Vincenty-Cole \$ 550
Michigan Lions Club All-Star Band Travel to Hawaii

Michael Wentworth Scholarship Fund

Kendall College of Art & Design \$7,500

Elmer & Eliza Werth Fund

Grand Valley State University \$1,000
Oakland University \$1,000

Kathy Alward Named 2014 Philanthropist of the Year

The Iosco County Community Foundation (ICCF) named Kathy Alward of Hale as its 2014 Philanthropist of the Year during a luncheon held in her honor on May 28th, 2014 at Red Hawk Golf Club in East Tawas.



Kathy Alward (center, white dress) is pictured with ICCF Board members. (L to R: Aaron Korczowski, Janel Walmsley, Cliff Miller, Pauline Ferns, Patti Casey, Stephanie Mallak Olson, Dana McGrew and Tony Johnson)

Alward is the third person to receive this annual award. Nominations are solicited from the community and the ICCF board of directors review the applications and make the final decision.

According to ICCF President Tony Johnson, the intent of the Philanthropist of the Year award is to honor an individual in Iosco County who has given of his or her time, talents and resources.

"It's more than just recognizing someone for financial contributions. This is meant to honor a community member who gives in many ways to make Iosco County a better place to live," said Johnson.

Alward is the owner of Kathy Jane's Boutique. She and her husband, Bob, also own Alward's Market, with both businesses located in Hale. She is the president of the Hale Area Assisted Living Corporation and has played a major role in the opening of the new Hale Creek Manor – a project which is close to her heart.

The luncheon honoring Alward was attended by family, close friends and the ICCF board and staff. To commemorate the award, Alward received a framed print of a gazebo in Hale which was photographed by Peg Runyan, a local Hale artist.

Nomination forms for 2016 are available on ICCF's website at www.iccf-online.org and may be submitted any time before March 25, 2016.