



Iosco County Community Foundation

2010 Annual Report

Serving Iosco County

P.O. Box 495, Alpena, MI 49707
877-354-6881, www.iccf-online.org

ICCF is an affiliate of the Community Foundation for Northeast Michigan.

A message to our communities,

It's been a full year here at the Iosco County Community Foundation (ICCF). Through the partnership of our donors, ICCF awarded more than \$77,000 during our 2010 fiscal year to a wide range of programs throughout Iosco County's communities.

Our Board believes strongly in giving back to the communities we care about, and we want to thank all of our donors for their generous support of your Community Foundation.

It is with great pride that we share with you the 2010 ICCF Annual Report. At the end of our 2010 fiscal year on September 30, 2010, ICCF had over \$2.8 million in assets.

As we continue to experience struggling economic times for our nation, state and local communities, philanthropy and the generous spirit of our donors is becoming increasingly important to sustain our ability to give back to those most in need. Those gifts, and the power of endowment, make all the grants you'll read about in this report possible.

On behalf of the ICCF Board of Directors and entire community, thank you to our donors for helping us make a difference, and for the vision of recognizing the remarkable possibilities of our communities. By working together today, we preserve our tomorrow.

Warm regards,
ICCF Board of Directors

Grant Supports Special Olympics Participants



An \$800 ICCF Common Grant provided funding for Special Olympics athletes from Iosco County to attend the 2010 Summer State Games. Above, athletes race during a competition.

CHECK US OUT ONLINE!

Do we have your email address?
Visit www.cfnem.org to register with us online.



ICCF is an affiliate of the Community Foundation for Northeast Michigan (CFNEM). You can keep up to date with ICCF's activities and grant information by becoming a fan of CFNEM on Facebook, following CFNEM on Twitter, and visiting www.cfnem.org to check out CFNEM's latest Blog post.

ICCF Grants Reflect Iosco County's Pressing Issues

Each year through ICCF's Common Grant, the Community Foundation awards funding to area nonprofits based on the current issues and needs in Iosco County. In 2010, both Common and Youth Advisory Council (YAC) grants greatly reflected the county, state and country's economic conditions.

Among those grants included funding for Iosco County Coats for Kids. A \$300 mini-grant helped the group purchase coats in infant and toddler sizes—something they had not been able to do before.



A volunteer at St. Paul Lutheran Church fills backpacks with school supplies to donate to local children before the start of the 2010 school year.

St. Joseph Health System and St. Paul Lutheran Church both received funding to provide backpacks and school supplies for students throughout Iosco County's school districts.

"Many of our Common Grants this year supported organizations working to help low-income families, and families hit hardest by the economic downturn," said ICCF President Chad Brandt. "The fact that we can use funding from the Iosco County Community Needs Fund to award grants each year where they're needed the most is a real asset to our communities."

St. Paul Lutheran Church also received an \$800 grant for Iosco County Project Connect. This program brings human service agencies together to provide basic essentials for needy families, such as personal hygiene items, haircuts, medical services and other necessities.

"As our Community Needs Fund and Kellogg Youth Fund grow through new gifts and investment income, ICCF will be able to make an even greater impact," said Brandt.

ICCF Works on Strategic Goals

At the start of the 2010 fiscal year, the ICCF Board identified three objectives they are working toward to help the Community Foundation better serve its nonprofits and Iosco County residents. Those goals are to increase unrestricted assets by \$10,000 within the next six months; to build the ICCF Board of Directors with representation from across Iosco County; and to increase public awareness of the Community Foundation.

As a result of their efforts, ICCF's unrestricted assets have increased by over \$7,000—more than halfway to the target amount. Two new trustees—Patti Casey and Anthony Johnson—have joined the Board, now providing representation from all four main communities in Iosco County. And as a result of efforts to increase public awareness, ICCF Board members are hosting booths at local events (including the Hale Balloon Festival and Iosco County Fair) and providing presentations for local service organizations.

Iosco County Community Foundation Donors (October 1, 2009 - September 30, 2010)

THANK YOU!

To our donors: ICCF thanks you for your generosity and vision of Iosco County’s remarkable possibilities. Without you our many grants and scholarships—the heart of our good work in the community—would not be possible.

| | | |
|----------------------------------|------------------------------------|-----------------------------------|
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2010 Youth Advisory Council (YAC)

The Iosco County Youth Advisory Council (YAC), which awards grants from the Iosco County Kellogg Youth Fund, made their mark on their communities this year through focused grantmaking, community service and efforts to increase awareness of philanthropy and charitable giving. During the 2010 fiscal year, YAC awarded \$7,352 to ten different programs benefiting youth in Iosco County.

Grantmaking



Toys are stacked up, ready for families to shop at the Oscoda Fish, Inc. Christmas Gift House. This program allows needy families to get toys and books for their children during the holiday season.



Community Service



Above—Throughout the year, YAC members participated in community service projects including food packaging for Kids Against Hunger (above), volunteering for Relay for Life and visiting senior homes.

Two ICCF YAC members attended the 2010 Summer Leadership Conference in East Lansing, where participants learned about new ways to make a lasting impact during tough economic times. The conference is sponsored by the Michigan Community Foundations Youth Project Committee (MCFYP).

Leadership



Above—An ICCF YAC member leads a group discussion during the annual YAC orientation.

Philanthropy



Iosco County Community Foundation
Financial Summary

The following figures are for ICCF's 2010 fiscal year— October 1, 2009 to September 30, 2010.

| | | |
|---------------------|--------------------|-----------------------|
| <u>Total Assets</u> | <u>Total Gifts</u> | <u>Grants Awarded</u> |
| \$2,803,080 | \$33,074 | \$77,102 |

Iosco County Community Foundation 2010 Grants

| | |
|--|--|
| Adrian College\$1,000 Scholarship | Holy Family School\$18,148 Annual Grant from Marie Samuelson Fund Annual Grant from St. Joseph Educational Foundation Fund |
| Alabaster Township\$367 Signage for Adult Fitness Trail on the Alabaster Bike Path | Iosco Regional Educational Service Agency\$560 Making Memories Through Technology |
| Alma College\$1,000 Scholarship | Lake Louise United Methodist Camp\$409 Summer Camp |
| Aquinas College\$500 Scholarship | Marygrove College\$500 Scholarship |
| Baker College\$500 Scholarship | Michigan State University\$1,500 Scholarships |
| Calvin College\$1,000 Scholarship | Northern Michigan University\$1,000 Scholarship |
| Central Michigan University\$2,500 Scholarships | Oscoda Township\$360 Gazebo Project |
| Council of Michigan Foundations\$150 CMF 2010 Membership Dues | Saginaw Valley State University\$4,000 Scholarships |
| Delta College\$500 Scholarship | St. Joseph Health System\$19,518 Capital Equipment to Start a New PV Program Operation Backpack |
| Ferris State University\$500 Scholarship | Special Olympics Michigan, Area 31\$800 2010 State Summer Games |
| FISH, Inc.\$200 Books for FISH Christmas Gift House | St. Paul Lutheran Church\$900 Iosco County Project Connect Project Outreach |
| FISH, Inc. of Oscoda\$1,000 Why Not? An Exploration of Green Technology | Tawas Area Education Foundation\$9,600 Mini-Grant Programs |
| Grace Lutheran Church\$300 Iosco County Coats for Kids | Third Level Crisis Intervention Center, Inc.\$800 Host Family Expense Project Northeast Michigan Youth Services Street Outreach Program |
| Grand Valley State University\$1,000 Scholarships | Tulane University\$1,500 Scholarship |
| Hale Area Schools\$2,990 French Club's Project Virtual Travel Measurement Madness Recording Kindergarten Success | University of Michigan\$1,500 Scholarships |
| Hale United Methodist Church\$2,000 Rifle River Youth Camp | Western Michigan University\$500 Scholarship |

ICCF Charitable Funds

| | | |
|--|--|--|
| Donor Advised Funds Tawas Kiwanis Foundation Fund Thomas & Nancy Huck Charitable Gift Endowment Fund | Iosco County Kellogg Youth Fund Iosco County Lakes and Rivers Fund Iosco County Recreation Fund Iosco County Tobacco Settlement Fund | Family School *Tawas Community Concert Band Endowment Fund Tawas Education Foundation Barkman Fund Tawas Education Foundation Coyle Fund Tawas Education Foundation General Fund Tawas Education Foundation Restricted Fund |
| Designated Funds Churchill Tawas FISH, Inc. Memorial Fund Jerry and Marge Cotter Fund Friends of the East Tawas Library Fund Iosco Affiliate Administrative Fund Mary Jane Chevis Endowment Fund The Sheppard Fund St. Joseph Education Foundation Endowment Fund Tawas United Methodist Church Fund Van Etten Lake Endowment Fund | Agency Funds AuSable Valley Community Mental Health Fund Iosco County Humane Society Endowment Fund St. Joseph Health System Endowment Fund | Unrestricted Funds Iosco County Community Needs Fund William and Marcia Hopcroft Memorial Fund |
| Field of Interest Funds Iosco County Arts and Humanities Fund Iosco County Health Care Fund | Scholarship Funds Carl and Christine Huebner Scholarship Fund Duane N. Sanders Memorial Scholarship Fund Elmer and Eliza Werth Fund George E. and Dorothy M. Green Scholarship Fund Hale Education Fund Joseph Barkman Scholarship Fund Marie Samuelson Scholarship Fund Michael Wentworth Scholarship Fund Nancy Moran Scholarship Fund for Holy | Deferred Income Fund Carl and Christine Huebner Charitable Gift Annuity Fund |

*Fund was established during the 2010 fiscal year.

Applying for Grants

The Iosco County Community Foundation accepts grant applications during the year for various types of programs throughout Iosco County. All grants are awarded to 501(c)(3) nonprofit organizations, schools, churches (for non religious purposes), or government agencies.

Common Grants

Awarded to a wide variety of charitable programs throughout Iosco County.

Deadline: January 31

Youth Advisory Council (YAC) Grants

Awarded to projects and programs benefiting youth under the age of 18 in Iosco County. These grants are reviewed and awarded by ICCF's Youth Advisory Council (YAC) - a group of youth from across Iosco County.

Deadline: February 28

Requested amount for common grants cannot exceed \$1,000. YAC grant request maximum is \$2,500. See the ICCF website for more information.

Grant applications are available for completion and submission online at www.iccf-online.org. Mini-grant applications are also available online, but must be mailed to the ICCF office.

2010 ICCF BOARD OF DIRECTORS



Left to right: Anthony Johnson, Shelley Buresh, Pauline Ferns, Stephanie Mallak Olson, Jane Peters and Chad Brandt. Not pictured: Patti Casey

Tax Advantages of Giving to ICCF

Donors who make a gift to any of ICCF's permanent endowment funds are eligible for the Michigan Community Foundation Tax Credit. Married couples, filing jointly may receive a 50% tax credit on the amount of their gift, with a maximum credit of \$200. Individuals may receive a maximum credit of \$100. The Community Foundation Tax Credit is in addition to any federal deductions you may have if you itemize on your returns.



Businesses should consult their professional tax advisor to determine their credit.

Unrestricted Giving Helps ICCF Make Broad Impact

When it comes to a gift's maximum impact in Iosco County, there is a sure way to help meet the community's needs: unrestricted giving.

"All of our charitable funds make an impact in the community, but unrestricted funds give the Community Foundation both the resources and the flexibility to respond to community needs now and in the future," says Barbara Willyard, Executive Director of the Community Foundation for Northeast Michigan.

Unrestricted funds, such as the Iosco County Community Needs Fund, allow the Community Foundation to award grants to a broad range of programs, and provide the ability to meet needs in the community as they change. Currently ICCF has 35 endowment funds—only two are unrestricted. Willyard said she hopes to see more of these funds established, as well as additional gifts to the current ones.

Field of Interest Funds, such as the Iosco County Arts and Humanities Fund and the Iosco County Lakes and Rivers Fund, give donors the opportunity to target their gift toward a specific area of interest, but still give the Community Foundation flexibility in awarding grants. As you consider making a gift to ICCF or establishing an endowment fund of your own, feel free to contact us at 877-354-6881 to find out more about the power of unrestricted giving.

THANK YOU TO OUR SPONSORS!

ICCF wishes to thank the local businesses who made our 2010 Annual Report possible. Their generosity and support of the Community Foundation is greatly appreciated.



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