



Iosco County Community Foundation

2007 Annual Report

Serving Iosco County

P.O. Box 495, Alpena, MI 49707
877-354-6881, www.iccf-online.org

ICCF is an affiliate of the Community Foundation for Northeast Michigan.

A message to our communities,

It is with great pride that we share with you the 2007 Annual Report of the Iosco County Community Foundation (ICCF). We are thrilled to celebrate a year filled with community-improving grants and new funds to support our area.

ICCF is emerging as an important asset in improving the future of our community for those who live, work, raise their families, and play here. In our 2007 fiscal year, which ran from October 1, 2006 to September 30, 2007, ICCF awarded over \$64,000 in funding to support our communities.

Here at ICCF we believe in the power of endowment. It may sound complicated, but in reality, it's simple: we are dedicated to attracting and holding charitable funds from a wide range of donors with specific interests in helping our communities. Each of the 38 funds we currently hold directly benefits Iosco County. We invest these funds and each year a portion of the income is used to award grants and scholarships. The remaining investment income is returned to the endowment fund to allow it to continue growing bigger, making an impact on our communities today, and long into the future.

Our donors are the ones who make these funds possible. You are the heart of ICCF, and because of your generosity, our assets are now over \$2.1 million for the first time in our history.

We also would like to recognize our Youth Advisory Council (YAC). These young people from the ICCF service area are truly dedicated to helping their fellow youth by awarding grant funding each year to programs specifically benefiting other children. They take the responsibility very seriously and we are proud to have them as a part of the Community Foundation. In fact, this year ICCF included a YAC member as a voting member of the board.

On behalf of the ICCF Board of Directors, staff, and entire community, thank you to our donors for helping us make a difference in our communities, and for the vision of recognizing Iosco County's remarkable possibilities. Together we are preparing today for the future of our communities.

Warm regards,
ICCF Board of Directors

ICCF Helps Preserve History

As a community rich in history, preserving it is an important part of Iosco County's legacy.

ICCF awarded a \$779.06 grant to the Charter Township of AuSable to assist in the restoration and preservation of the AuSable Township Cemetery.

The project entailed repairing damaged headstones, adding a new entrance styled after the lumber days, and a plot sign directory, for which the ICCF funding was used. The cemetery will be a historical marker for local and out-of-town tourists, but will also serve as an important part of ancestral history for the family members of those buried there.



AuSable Historic Cemetery

Tawas Area Youth Leaves Imprint on Community

Although Quinn Knox graduated this past spring, her four years on the ICCF Youth Advisory Council (YAC) have truly left their mark on both the Community Foundation and YAC.



ICCF YAC members do an "icebreaker" game at one of their four-school meetings.

During her senior year at Tawas Area High School, Quinn served as President of YAC. She was also chosen to sit on the ICCF Board of Directors as a voting member—the first youth to hold this position at the Community Foundation.

Quinn is now attending Ferris State University, majoring in biology for the premed program.

"In college, I've been able to explain YAC to some people, and I've realized that YAC members tend to be leaders of the college community," said Quinn. "It's nice to know I have that advantage, too."

Having experienced the privilege of grantmaking to Iosco County's nonprofit organizations, Quinn encourages other youth in the community to take **See YAC, page 4.**

Youth Advisory Council Supports an Important Lesson

Though it is often a tough lesson to learn, the reality of dangers related to underage drinking and driving during prom and graduation season, as well as all year long, encouraged the Iosco County YAC to award a mini-grant to Oscoda Area Schools for a Mock Disaster.



During the simulated accident, EMT crews rush to the scene to "treat" the wounded teenagers.

Students Against Destructive Decisions (SADD) hosted the lifelike event at Oscoda High School. Police officers, firefighters, and emergency medical personnel participated in the event to demonstrate the often tragic consequences of young people's decisions regarding drinking and driving.

YAC and ICCF were proud to be part of this important project for teenagers.

Iosco County Community Foundation Donors (October 1, 2006 - September 30, 2007)

THANK YOU!

To our donors: ICCF thanks you for your generosity and your vision of Iosco County's remarkable possibilities. Without you our many grants and scholarships—the heart of our good work in the community—would not be possible.

Mr. John A. Alexander
Ms. Sue A. Alexander
Mr. Michael R. Bailey
Mr. and Mrs. Peter Barbier
Bernard Building Center
Mr. Joseph Bettiga
Mr. and Mrs. George Birkam
Mr. and Mrs. Kevin Bock
Mr. and Mrs. Herbert Boldt
Ms. Susanne A. Brzakowski
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ICCF Youth Advisory Council
Mr. Eugene R. LaVack
Mr. A. Robert Long
Ms. Stephanie Mallak Olson
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Mr. and Mrs. Donald L. Thwing Jr.
Mr. Kyle Troyer
Ms. Kathryn S. Voelker
Mr. and Mrs. Patrick W. Voelker
Mr. and Mrs. David L. Wentworth
Mr. Robert D. White

2007 Youth Advisory Council (YAC)



YOUTH ADVISORY COUNCIL—The ICCF YAC is made up of youth from Hale, Oscoda, Tawas, and Whittemore. In 2007, YAC awarded \$15,425.31 to programs benefiting youth in Iosco County.

2007 YAC Grant



SAFETY BASES—ICCF's YAC awarded a \$2,500 grant to Little League, Inc. to purchase Break Away Safety Bases for Tawas Area Little League. The bases are designed with a removable, magnetic top, attaching the bottom section which is anchored into the ground. When a base runner comes into contact with the base, the top "breaks away". This prevents many player injuries.



YAC ADVISORS—ICCF's YAC advisors help orchestrate YAC meetings and gatherings, but step back during grantmaking to allow the youth to immerse themselves in the process of determining grants and learning the importance of philanthropy. From left to right, Karrie Lewis (Oscoda), Angela Giori (Hale), Julie Decker (Tawas), and John Bowman (Whittemore-Prescott).

Iosco County Community Foundation Financial Summary

The following figures are for ICCF’s 2007 fiscal year— October 1, 2006 to September 30, 2007.

<u>Total Assets</u>	<u>Total Gifts</u>	<u>Investment Income</u>
\$2,280,026.83	\$61,279.32	\$315,913.53
<u>Total Growth</u>	<u>Grants Awarded</u>	
14.09%	\$64,333.94	

Iosco County Community Foundation 2007 Grants

Iosco County Community Needs Fund

\$1,000 to Hale Area Senior Citizens, Inc.—Senior Center Air Conditioning Project
\$779 to Charter Township of AuSable—Remembering Our Legacy restoration of AuSable Township Cemetery (1867-1928)
\$300 to FISH, Inc.—Books for Children at FISH Christmas Gifthouse

Iosco County Tobacco Settlement Fund

\$1,000 to St. Joseph Health System—SJHS Smoke Free Initiative
\$1,000 to Whittemore-Prescott Area Schools—Quit Time

Iosco County Kellogg Youth Fund

\$2,500 to Tawas Area Schools—Dr. Michael Fowling, Youth Issues Speaker
\$2,500 to Tawas Area Schools—Challenge Day (Youth Development)
\$2,500 to Little League, Inc./Tawas Knothole Association—Break Away Safety Bases
\$2,500 to Hale Baptist Church/Youth Department—*New Song* Concert
\$2,500 to AYSO Region 957—Soccer Goal Project
\$1,375 to Quota International of Iosco County Charitable Trust—Shelter, Inc. Childcare and Activities Center
\$1,000 to Iosco County MSU Extension—4-H Proud Equestrians Program
\$300 to Hale Area Schools—Mini Relay for Life (mini-grant)
\$100 to Oscoda Area Schools—SADD Mock Disaster (mini-grant)

St. Joseph Educational Foundation Fund

\$8,000—Annual grant to Holy Family School

Joseph Barkman Scholarship

\$500 to Delta College for Michael Penn
\$500 to Northwood University for Calvin Richardson
\$500 to Saginaw Valley State University for Sarah Simmons
\$500 to Grand Valley State University for Andrew Stoll
\$1,000 to Central Michigan University
(\$500 each for Jonathon Siwek and Blaine Thoryk)

George E. & Dorothy Green Scholarship Fund

\$2,000 to Ferris State University for Robert Ross
\$2,000 to Saginaw Valley State University for Ky Barnes

Carl and Christine Huebner Scholarship Fund

\$1,000 to Wheaton College for Mallory Deyarmond

Tawas Education Foundation Coyle Fund

\$4,000 to Michigan State University
(\$2,000 each for Amy Gracik and Jenna Potts)
\$3,000 to Grand Valley State University
(\$1,500 each for Evan St. Aubin and Jordan Smith)
\$2,000 to Wheaton College for Mallory Deyarmond
\$1,500 to New York University for Katie Deyarmond
\$1,500 to Saginaw Valley State University for Christine Bingle

Tawas Education Foundation General Fund

\$2,000 to Albion College for Debra Gibbs (Jensen Scholarship)
\$500 to US Air Force Academy for Tyler McCoy

Marie Samuelson Scholarship Fund

\$1,000 to Delta College for Matthey Lixey

Duane N. Sanders Memorial Scholarship Fund

\$1,000 to US Air Force Academy for Tyler McCoy

Michael Wentworth Scholarship Fund

\$3,000 to Valparaiso University for Ellen Chase
\$3,000 to Delta College for Erica Loomis

Elmer & Eliza Werth Fund

\$2,000 to Aquinas College for Tyler Bischoff

ICCF Charitable Funds

Donor Advised Fund

Tawas Kiwanis Foundation Fund
*Thomas & Nancy Huck Charitable Gift Endowment Fund

Designated Funds

*Churchill Tawas FISH, Inc. Memorial Fund
Jerry and Marge Cotter Fund
Friends of the East Tawas Library Fund
*The Sheppard Fund
St. Joseph Education Foundation Endowment Fund
R. Mick Community Auditorium Fund
*Van Etten Lake Endowment Fund

Field of Interest Funds

Iosco County Arts and Humanities Fund
Iosco County Health Care Fund
Iosco County Kellogg Youth Fund

Iosco County Lakes and Rivers Fund
Iosco County Recreation Fund
Iosco County Tobacco Settlement Partnership Fund

Agency Fund

AuSable Valley Community Mental Health Fund

Scholarship Funds

Carl and Christine Huebner Scholarship Fund
Elmer and Eliza Werth Fund
George E. and Dorothy M. Green Scholarship Fund
Hale Education Fund
Joseph Barkman Scholarship Fund
Marie Samuelson Scholarship Fund
Michael Wentworth Scholarship Fund
Nancy Moran Scholarship Fund for Holy Family School
Tawas Education Foundation Barkman Fund

Tawas Education Foundation Coyle Fund
Tawas Education Foundation Duane N. Sanders Memorial Scholarship Fund
Tawas Education Foundation General Fund
Tawas Education Foundation Restricted Fund

Unrestricted Funds

Iosco County Community Needs Fund
Iosco Affiliate Administrative Fund
William and Marcia Hopcroft Memorial Fund

Deferred Income Fund

Carl and Christine Huebner Charitable Gift Annuity Fund

*Fund was established during the 2007 fiscal year.

Applying for Grants

The Iosco County Community Foundation accepts grant applications throughout the year for various types of programs throughout Iosco County. All grants are awarded to 501(c)(3) nonprofit organizations, schools, churches (for non religions purposes), or government agencies.

Common Grants

Awarded to a wide variety of charitable programs throughout Iosco County.
Deadline: January 31

Tobacco Grants

Awarded to projects and programs that promote tobacco cessation and/or prevention in youth under the age of 18 and senior citizens over 65.
Deadline: April 1

Youth Advisory Council (YAC) Grants

Awarded to projects and programs benefiting youth under the age of 18. These grants are considered by a group of youth from across Iosco County, and require a brief presentation from the applicant before the YAC.
Deadline: February 28

Requested amount for common and tobacco grants cannot exceed \$1,000. YAC grant request maximum is \$2,500. See the ICCF website for more information.

Grant applications are available for completion and submission online at www.iccf-online.org. Mini-grant applications are also available online, but must be mailed to the ICCF office.

2007 ICCF BOARD OF DIRECTORS

Carl Huebner, Chair
Jane Peters, Vice Chair
Chad Brandt
Sue Alexander

Stephanie Mallak Olson
Ashley Malin (Youth Trustee)
Alex Revord (Youth Trustee Elect)

Community Service at its Best

Members of the ICCF Board of Directors are volunteers from throughout Iosco County’s communities. Currently, ICCF is seeking volunteers, specifically from the Oscoda and Whittemore areas to serve on the board.

ICCF board members are responsible for overseeing the granting activities and finances of the Community Foundation, and also for supporting the Youth Advisory Council (YAC) and fund development.

If you would like to support our communities by serving on this board, please contact our office for more information at 877-354-6881, and ask for Christine.

Tax Advantages of Giving to ICCF

Married Couple, Filing a Joint Return

Amount of Gift	x 50%	=	Credit
\$ 50	.5	=	\$ 25
\$100	.5	=	\$ 50
\$200	.5	=	\$100
\$400	.5	=	\$200
More than \$400	.5	=	\$200 (maximum credit)



For individuals

Amount of Gift	x 50%	=	Credit
\$ 50	.5	=	\$ 25
\$100	.5	=	\$ 50
\$200	.5	=	\$100
More than \$200		=	\$100 (maximum credit)

Businesses should consult their professional tax advisor to determine their credit.

YAC, continued from page 1

the opportunity to join YAC and make a difference in their communities.

“It wasn’t your typical teen leadership program,” she said. “YAC helps students understand their involvement in the community and helps them to become involved in a positive and sophisticated way.”

During the 2007-08 year, Ashley Malin, a senior at Hale High School will serve as the ICCF youth voting member. Previously, she served as youth member-elect. Replacing her in the position is Tawas High School junior Alex Revord.



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