

2005 Annual Report

P.O. Box 495 Alpena, MI 49707 www.iccf-online.org 1-877-354-6881

ICCF Pitches Support for Little Leaguers

A major objective in choosing grants is how many people each project will affect. In the case of a grant given to Tawas Area Knothole Little League through Little League, Inc., over 500 youth in Iosco County benefit each year.

The \$2,000 grant was awarded to purchase portable pitching machines that are being used by youth ages 5 to 16 participating in the Little League program. In addition, the machines help the coaches by relieving them of pitching at each practice. Players in older leagues can also use them for practicing, affecting an even greater number of people.

The Tawas Area Knothole Little League grant was awarded through the Iosco County Whitewater Youth Advisory Council, which awards grants to area non-profits working on projects that directly affect youth.

Youth Advisory Council

The Iosco County Community Foundation Whitewater Youth Advisory Council (YAC) is a

group of young people ages 12 to 21 from Iosco County. Working with adult advisors, these youth work to improve the lives of other



YAC Summer Picnic

children in our community through the allocation of grant money. Through this program, created by the W.K. Kellogg Foundation, members learn about how to meet the specific needs of their community, and it empowers them to make a real difference.

Students interested in becoming a YAC member should call (877) 354-6881.

Foundation Promotes Literacy

Promoting literacy is no small task, and a grant from the Iosco County Community Needs Fund of ICCF is helping the Friends of the East Tawas Library make a big leap in that area for Iosco County.

\$760 was awarded to the Friends of the East Tawas Library to support their *Books for Babies* project – a project that has been in existence since 2004 to distribute book packets to mothers of babies born at Tawas St. Joseph Hospital. Since new mothers from all areas including Tawas, Oscoda, Hale, and Whittemore give birth at Tawas St. Joseph Hospital, this grant has a wide-range impact with nearly 200 book packets being given during the year.

To our community,

Iosco County Community Foundation is a public charitable organization that serves all of Iosco County. We connect people who care with the causes closest to their hearts. By encouraging individuals to create permanent charitable endowments to meet the ever-changing needs of our communities, we can match donors' charitable interests with worthwhile causes by giving grants and scholarships to area programs and students.

Your Community Foundation believes that the people in our communities, and those who care most about it, can strengthen it most effectively. Helping our citizens improve their quality of life now, and into the future, is the goal for which we strive.

The Iosco County Community Foundation Board is strongly committed to improving its communities through philanthropic means. The Community Foundation staff use their expertise and knowledge to serve the philanthropic interests of the communities involved, and assist donors in achieving their charitable goals by wisely investing resources and encouraging communication between individuals and non-profit organizations.

Your Community Foundation holds 30 funds that specifically benefit Iosco County residents. At the end of the 2005 fiscal year on September 30, 2005, those funds had assets of nearly \$2 million. Grants and scholarships totaling \$44,363.50 were awarded during the year from these funds to support Iosco County's communities.

We thank all who contribute to the vision and mission we are striving to accomplish – that our support will help donors to achieve their own philanthropic ambitions, and to help them support Iosco County now, and forever. Each of you working with the Community Foundation is helping us make that happen as we continue to invest in our communities for generations to come.

-ICCF Board of Directors

A History of Giving

ICCF Grants and Donors Leave Helpful Legacy in Iosco County

Since its inception in 1997, the Iosco County Community Foundation has been committed to making a difference in its communities, and has done so through numerous grants and scholarships. In fact, since it was established, ICCF has awarded over \$290,000 in grants and scholarships to benefit residents of Iosco County.

Being that this is ICCF's first annual report, we would like to share with you a tiny

sample of the many projects we have helped fund over the years.

In 2002, a grant was awarded to the Huron Hockey and Skating Association to purchase ice dividers. This project would allow practices to be divided up into small groups, with each youth having more ice time to work on their skill improvements.

In 2003, the Oscoda First

Responders received a \$750 grant to purchase disaster supplies. These included medical supplies and equipment that stocked the



Joan Glass looks at an early lighthouse model at the AuSable-Oscoda Historical Society Museum. ICCF awarded \$1,000 from the Iosco County Community Needs Fund to the Historical Society to help with museum and property acquisition in 2003.

Disaster Response Unit which allow first responders to treat up to 15 patients at the same time in the event of a natural or man-made disaster.

Also in 2003, a \$1,200 grant was awarded for an Iosco County Middle/Junior High School Student Forum, which affected 120 participants from across Iosco County.

Just a few of the other organizations that have and are receiving support from ICCF include Whittemore-Prescott Area Schools, Iosco RESA General Education Department, Tawas United Methodist Church, the AuSable-Oscoda Historical Society, MSU Extension – Iosco County, AuSable Valley Community Mental Health, Hale Area Schools, and District Health Department No. 2.

Supporting Our Community



Iosco County Donors

(From the 2005 Fiscal Year, October 1, 2004 through September 30, 2005)

"We make a living by what we get, but we make a life by what we give."

— Winston Churchill

We are very grateful to the many generous individuals, businesses, and organizations that have donated to the Iosco County Community Foundation.

We value every gift, regardless of size, and appreciate each and every one of our donors. Thank you.

Mr. and Mrs. George Birkam Ms. Rachel McCready Mr. and Mrs. Robert G. Sanders Mr. and Mrs. Jerry Cotter Mr. and Mrs. John Miknyocki Mr. Alan J. Stephenson, CPA Hon. and Mrs. J. Richard Ernst Mr. and Mrs. Edward J. Nagy Mr. and Mrs. Daniel A. Stock Mr. and Mrs. Leonard Hintz Red Hawk Golf Club Mr. and Mrs. Mark M. Timreck Mr. and Mrs. Carl J. Huebner Mr. Kyle Troyer Mr. Craig M. Roberts Dr. and Mrs. James Laidlaw Dr. Derek L. Sanders Mr. and Mrs. Jerry Wenta Mrs. Leslie M. Sanders Ms. Barbara A. Willyard Hina Hirayama McConnell

Note: Although the greatest possible care has been taken in preparation of this report, the Community Foundation recognizes the possibility of omissions or errors. If they are noted, please accept our apology and advise us of corrections to be made.

2005 Grants

ICCF Common Grants

- \$875 to the Tawas Area Chamber of Commerce to support a computer upgrade
- \$760 to Friends of the East Tawas Library to support the *Books for Babies* program
- \$606.50 to HERO of Hale for seed money to start fundraising activities
- \$250 to St. Joseph Health Care System to support the "Building a Legacy" Capital Campaign

ICCF Youth Advisory Council (YAC) Grants

- \$2,500 to Huron Hockey and Skating Association to support the purchase of additional bleacher seating
- \$2,000 to Oscoda Community Skatepark Committee to support surfacing the skatepark ramps and art work
- \$2,000 to Tawas Area Little League, Inc. to purchase portable pitching machines
- \$1,500 to Whittemore-Prescott Area Schools for a Character Counts motivational speaker
- \$1,250 to Whittemore-Prescott Area Schools for the High School Transition program
- \$1,000 to MSU Extension Iosco County for Iosco County 4-H Exceptional Equestrians
- \$847 to Tawas Area Schools for a Multicultural Awareness Evening

ICCF Tobacco Grants

- \$775 to St. Joseph Health Care System to support a Leadership for Teens camp
- \$500 to St. Joseph Health Care System to support a Cardiac Rehabilitation Smoking Cessation program

Scholarships

Alma College	\$1,000	Saginaw Valley State University	\$4,000
Central Michigan University	\$3,000	Sienna Heights University	\$1,000
Delta College	\$500	Spring Arbor University	\$1,000
Grand Valley State University	\$2,000	University of Detroit Mercy	\$1,000
Hope College	\$2,000	University of Michigan	\$3,000
Michigan State University	\$2,000	Western Michigan University	\$1,000

Tax Advantages of Giving to ICCF

Individuals

<u>Contribution</u>	Federal Tax Reduction	State Tax Reduction	Net Cost
\$50.00	\$7.00	\$25.00	\$18.00
\$100.00	\$14.00	\$50.00	\$36.00
\$200.00	\$28.00	\$100.00	\$72.00
\$400.00	\$56.00	\$200.00	\$144.00

Businesses

Contribution	Single Business	State Business	Federal Tax	Net Cost
	Tax Liability	Tax Reduction	Reduction	
\$100.00	\$500.00	\$25.00	\$26.00	\$49.00
\$200.00	\$1,000.00	\$50.00	\$51.00	\$99.00
\$500.00	\$5,000.00	\$250.00	\$85.00	\$165.00
\$1,000.00	\$10,000.00	\$500.00	\$170.00	\$330.00

Tax benefits may vary depending on your individual tax situation. Consult your tax advisor to determine how your contribution will affect you. Our community foundation number for tax credit purposes is 29.



Iosco County

losco County Funds

Tawas Kiwanis Foundation Fund

Created by the Kiwanis Club of Tawas to assist them with projects benefiting the Tawas and East Tawas area.

Tawas United Methodist Church Fund

Created to assist the Tawas United Methodist Church to enhance and promote Christian values in the Tawas Community.

Friends of the East Tawas Library Fund

This non-endowed fund was established to build or purchase and furnish a new library facility in East Tawas, Mich.

Thomas B. and Nancy E. Huck Charitable Gift Fund

A non-endowed fund established by Thomas and Nancy Huck to meet their charitable interests.

St. Joseph Education Foundation Endowment Fund

Established to assist in supporting all educational programs that are approved and included in the regular curricula and programs of the Education Commission for St. Joseph Catholic (now known as Holy Family) School. In particular this fund may be used for teachers' salaries and benefits.

Reynold Mick Tawas Community Auditorium Fund

A non-endowed fund that holds pledges and donations to assist with the construction of an auditorium in Tawas City.

Iosco County Arts and Humanities Fund

Established to enhance and develop arts and humanities in Iosco County, including projects and activities that serve the opportunity to develop an art gallery in Iosco County.

Iosco County Health Care Fund

Established for prevention, education, and improvement of healthcare for the general population of Iosco County.

Iosco County Kellogg Youth Fund

A portion of the income from this endowment fund donated by the W.K. Kellogg Foundation is used by the ICCF Youth Advisory Council to teach them about philanthropy and volunteerism by funding grants that benefit the youth in Iosco County.

Iosco County YAC Expense Fund

Established to assist the Iosco Youth Advisory Council with their general operating expenses.

Iosco County Lakes and Rivers Fund

Established for projects, causes, activities or persons that serve to protect, improve or increase appreciation for the natural environment and clean water of Iosco County lakes and rivers.

Iosco County Recreation Fund

Created for projects, causes, activities or persons that serve to protect, improve, or enhance recreational opportunities in Iosco County.

Iosco County Tobacco Settlement Partnership Fund

Established when the state of Michigan won its legal battle against the tobacco industry. Grants from this fund are used for anti-smoking projects for youth under the age of 18, and senior citizens.

AuSable Valley

Community Mental Health Fund

Established for the purpose of meeting the mental health needs and services in Iosco County, as recommended by the AuSable Valley Community Mental Health Foundation board of directors.

Carl and Christine Huebner Scholarship Fund

This endowment will provide a scholarship each year to a deserving student from Iosco County who wishes to pursue advanced studies in the field of music, creative writing, or the performing arts.

Elmer and Eliza Werth Fund

Established for the educational needs of graduating seniors from Tawas Area High School. Awards are determined by the Tawas Area Educational Foundation Advisory Committee.

George E. and Dorothy M. Green Scholarship Fund

Established for the educational needs of graduating seniors from Tawas Area High School. Awards are determined by the Tawas Area Educational Foundation Advisory Committee.

Joseph Barkman Scholarship Fund

Established for the educational needs of graduating seniors from Tawas Area High School. Awards are determined by the Tawas Area Educational Foundation Advisory Committee.

Hale Education Fund

Established to meet the educational needs of graduating seniors from Hale Area High School. Awards are determined by the Fund Advisory Committee.

Marie Samuelson Scholarship Fund

Established to award scholarships to two families who have students attending Holy Family Catholic School in East Tawas. Any additional income, or undistributed income from prior years, may be used, at the option of the donor or donor's designee, whether for graduates of Holy Family School who are pursuing a degree in education or additional scholarships for students attending Holy Family School.

Michael Wentworth Scholarship Fund

Established to assist any resident of Iosco County to participate in any program to study the arts in the following categories: architectural design, painting, drawing, or art history. The scholarships may be used for any school.

Nancy Moran Scholarship Fund for Holy Family School

Established for tuition scholarships for Holy Family School, based on financial need, for children of Holy Family Parish. Recipients are selected by the Holy Family principal and the Holy Family Pastor.

Tawas Education

Foundation Barkman Fund

Established for the educational needs of graduating seniors from Tawas Area High School. Awards are determined by the Tawas Area Educational Foundation Advisory Committee.

Tawas Education Foundation Coyle Fund

Established for the educational needs of graduating seniors from Tawas Area High School. Awards are determined by the Tawas Area Educational Foundation Advisory Committee.

Tawas Education Foundation Duane N. Sanders Memorial Scholarship Fund

Established for the educational needs of graduating seniors from Tawas Area High School. Awards are determined by the Tawas Area Educational Foundation Advisory Committee.

Tawas Education Foundation General Fund

Established for the educational needs of graduating seniors from Tawas Area High School. Awards are determined by the Tawas Area Educational Foundation Advisory Committee.

Iosco County Community Needs Fund

Used to make grants to non-profits for the benefit of the residents of Iosco County, at the discretion of the ICCF Board.

The Iosco Affiliate Administrative Fund

A non-endowed fund used for the operating expenses of the Iosco County Community Foundation.

William and Marcia Hopcroft Memorial Fund

Used in conjunction with the ICCF Community Needs Endowment Fund to make grants to Iosco area non-profit organizations.

Jerry and Marge Cotter Fund

Portions of this fund are distributed to the St. Joseph Educational Foundation, the Iosco County Community Needs Fund (to support Tawas and East Tawas), and the Tawas Area Education Foundation General Fund.

Applying for a Grant

Grants from the Community Foundation are intended for nonprofit organizations, schools, churches (for non-religious purposes), cities, townships, and other governmental units serving our geographic area with programs in fields such as education, health, human services, arts, environment, recreation and community development. Average grant awards range from \$250 to \$2,500.

When considering grants, ICCF looks for projects that:

- Prevent community problems
- Benefit the greatest number of people
- Promote youth development
- Address emerging community needs
- Try a new approach to a persistent problem

Generally, the Foundation will not make grants for normal operating expenses of established programs, annual fundraising events, political campaigns, loans, sectarian purposes and deficit funds. Grant deadlines are as follows:

Common Grants: Awarded to local non-profits for general programs and projects within Iosco County.

YAC Grants: Awarded by the Youth Advisory Council to non-profit organizations with projects that directly affect the youth of Iosco County.

Tobacco Grants: Awarded to anti-smoking and cessation programs for youth under the age of 18 and senior citizens.

Make a Gift Online

ICCF is able to securely accept online gifts from donors. You may also call (877) 354-6881 and someone would be happy to take your gift over the telephone. Within two days you will receive an official acknowledgment of your gift for your records. You may also send a check payable to ICCF to P.O. Box 495, Alpena, MI 49707. Please indicate on the memo line of your check the fund to which you wish to contribute.



www.iccf-online.org

ICCF is an affiliate of the Community Foundation for Northeast Michigan



Iosco County Community Foundation wishes to thank the following sponsors for making this annual report possible.

LIFE DOESN'T STAND STILL AND NEITHER SHOULD YOUR INVESTMENTS You can't stop time, but

your investments should still match your goals. Fortunately, that may be as easy as a free Edward Jones Portfolio Review. So your investments and your goals keep moving in the same direction. And put time back on your side.

To see if rebalancing makes sense, call or visit today to request a free Portfolio Review. (By appointment only)

Joseph P. Bettega Investment Representati 103 E. Bay Street East Tawas, MI 48370

1-800-755-4863 www.edwardjones.com Member SPIC

Edward Jones
Making sense of investing

Buresh-Bennett

Funeral Homes, Inc.

Oscoda – 989-739-5141 Hale – 989-728-2571 Prescott – 989-873-3213

Buresh-Kobs

Funeral Home, Inc. Tawas City – 989-362-8191



Colvin's Plumbing & Heating

"Leading the way in comfort"



It's Hard To Stop A Trane.

130 E. Ainsley Hale, Ml 48739

2498 I-75 Business Loop Suite 5 West Branch, MI 48661

Iosco County Community Foundation Board of Directors

Susan Elliot Clarissa Hoffman
Carl Huebner Ed Nagy
David Wentworth John Alexander Chad Brandt
Joann Hintz

Iosco County Whitewater Youth Advisory Council

Tawas Area Schools - Julie Decker, Advisor
Whittemore-Prescott High School - John Bowman, Advisor
Hale High School - Angela Giori, Advisor